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5 Attorneys for USACM Liquidating Trust

E-Filed on 2/19/10

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8 **UNITED STATES BANKRUPTCY COURT**
DISTRICT OF NEVADA

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10 In re:

11 USA Commercial Mortgage Company,

12 USA Capital Realty Advisors, LLC,¹

13 USA Capital Diversified Trust Deed Fund,
 LLC,

14 USA Capital First Trust Deed Fund, LLC,²

15 USA Securities, LLC,³

16 Debtors.

17 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING OBJECTION OF USACM
 TRUST TO PROOFS OF CLAIM BASED
 IN WHOLE OR IN PART, UPON
 INVESTMENT IN PRESERVE AT
 GALLERIA LOAN**

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

1 **PLEASE TAKE NOTICE** that an Order Sustaining Objection Of USACM Trust To
2 Proofs Of Claim Based In Whole Or In Part, Upon Investment In Preserve At Galleria Loan
3 [DE 7970] was entered on the 12th day of February, 2010, a true and correct copy of which
4 is attached hereto as Exhibit A.

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6 RESPECTFULLY SUBMITTED February 19, 2010.

7 LEWIS AND ROCA LLP

8
9 By /s/ John Hinderaker (#018024)
10 Rob Charles
11 John Hinderaker (pro hac vice)
12 Marvin Ruth
13 *Attorneys for USACM Liquidating Trust*

14 Copy of the foregoing and pertinent
15 portion of Exhibit A to the Order mailed
16 by first class postage prepaid U.S. Mail
17 on February 19, 2010 to all the parties
18 listed on Exhibit A to the Order attached.

19 /s/ Leilani Lista
20 Leilani Lista
21 Lewis and Roca LLP